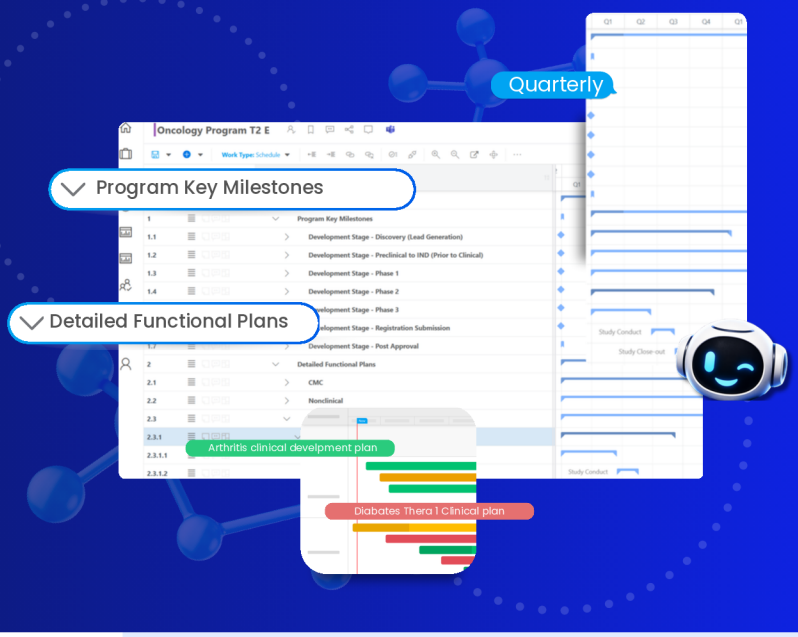
OnePlan

SOLUTION OVERVIEW

Life Sciences Portfolio Management

Accelerate R&D to Patient with Strategic Portfolio Management



See the full pipeline. Prioritize confidently. Accelerate development.

Life sciences organizations need more than a project tool — they need a connected view of every asset, indication, clinical program, and regulatory activity. OnePlan delivers that visibility, linking portfolio strategy to execution so teams can move faster to plan, research, develop, and adapt with confidence.

OnePlan replaces fragmented spreadsheets and siloed tools with a unified environment where teams spend less time on coordination overhead and more time advancing critical programs.

Key Benefits

Accelerate development timelines.

Align teams, priorities, and milestones across the development lifecycle. Reduce delays and improve coordination from discovery through clinical development and commercialization.

Improve portfolio decision-making.

Gain real-time visibility into programs, resources, budgets, and risks across the portfolio. Make confident investment and prioritization decisions based on a complete view of your pipeline.

Optimize resources across functions.

Balance demand across R&D, Clinical, CMC, Regulatory, and Commercial teams. Ensure critical programs have the resources they need while minimizing bottlenecks and competing priorities.

> *OnePlan gave us a single view across our entire pipeline so we can make decisions faster and keep programs on track."*
>
> - Leading Biopharmaceutical Company

Ideal For:

- R&D Leaders
- Portfolio Managers
- Clinical Operations Leaders
- Program Managers
- PMOs
- Regulatory Affairs
- CMC Teams

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Key Capabilities

R&D Portfolio Management

Manage assets, indications, programs, and studies within a unified portfolio. Gain visibility across the development pipeline to align investments with strategic and scientific priorities.

Development Roadmaps and Milestones

Track key milestones across discovery, preclinical, clinical, regulatory, and commercialization activities. Visualize dependencies and timelines to improve coordination.

Reporting and Analytics

Monitor portfolio health, program status, budget and strategic alignment through real-time dashboards and reports. Give leadership a clear view of pipeline progress and risk.

Resource and Capacity Planning

Plan capacity across Clinical Operations, Regulatory, CMC, Research, Medical Affairs, and Commercial teams. Assess resources to reduce bottlenecks and support critical milestones.

Scenario Modeling

Evaluate the impact of funding decisions, resource constraints, timeline changes, and pipeline priorities by comparing portfolio scenarios before committing to a course of action.

Sofia AI for Portfolio Planning



Simply ask Sofia which programs are at risk, where capacity constraints exist, or how investments align to strategic priorities.

How it works

Organize your portfolio →

Structure work by therapeutic area, asset, indication, program, or function to create a single source of truth.

Prioritize investments →

Evaluate opportunities based on strategic value, risk, resources, financial impact, and development objectives.

Model scenarios →

Analyze different portfolio, budget, and resource combinations to understand impacts before making decisions.

Monitor and adapt

Track progress, resources, milestones, and portfolio health while responding quickly to changing business priorities.

OnePlan integrates with the tools you already use

MICROSOFT 365 & AZURE

Teams · SharePoint · Planner · Project Planner Premium · Power BI · Power Automate · Entra ID · Azure DevOps · Power Apps · Azure Data Lake · Project · Dynamics 365 · SQL Server

WORK & PROJECT MANAGEMENT

Jira · Asana · Trello · Aha! · Wrike · Smartsheet · monday.com

ITSM & AUTOMATION

ServiceNow · TOPdesk · Zapier

ERP, FINANCE & HR

Salesforce · SAP · Workday · UltiPro · PeopleSoft

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