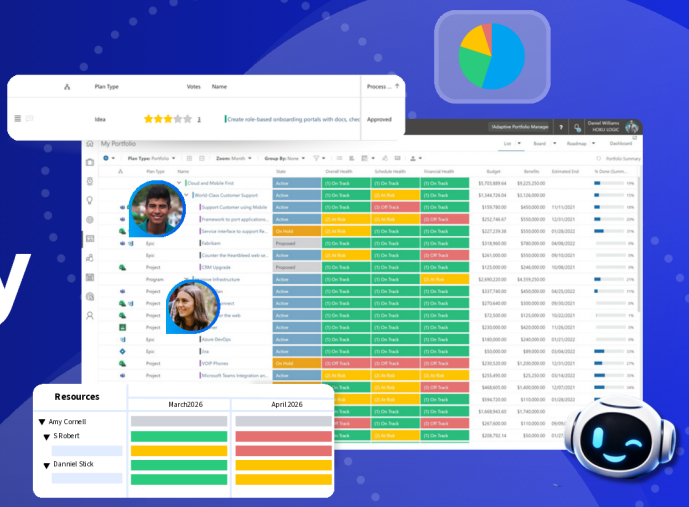
OnePlan

TEAM SPECIFIC OVERVIEW

IT Project Delivery

Simplify project intake and empower your team to focus on the right work.



Prioritize requests. Balance priorities. Accelerate delivery.

You're application modernization, cybersecurity initiatives, infrastructure upgrades, technical debt, business requests, and growing demand all while working across multiple project management tools. OnePlan gives IT leaders a single platform to prioritize investments, balance resources, connect strategy to execution, and gain real-time visibility across every initiative. Teams continue working in the tools they prefer while leadership gets a complete view of the portfolio.

> *"OnePlan has given us transparency across all teams and active plans, making it easier to forecast resources and ensure our teams focus on the right work.*
>
> - Hub International

Top 3 Benefits for IT Teams

Prioritization becomes clear.

Move beyond first-come, first-served requests. Evaluate projects based on business value, cost, risk, strategic alignment, and available capacity so your teams focus on the work.

Visibility is portfolio-wide.

Bring together work from Azure DevOps, Jira, Microsoft Project, Planner, and other tools into a single portfolio view. Leadership gets real-time insight without forcing teams to change how they work.

Deliverability is consistent.

Balance workloads, forecast capacity, identify bottlenecks early, and ensure the right people are working on the highest-priority initiatives to improve delivery predictability.

Ideal For:

- CIOs
- IT Directors
- PMO Leaders
- Enterprise Architecture Teams
- Infrastructure Teams
- Digital Transformation Offices
- Application Development Teams
- IT Portfolio Managers

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Key Capabilities

Hybrid Work Management

Bring together Agile, Waterfall, and hybrid projects into one portfolio. Connect tools so teams can continue using their preferred tools while leadership gains complete visibility.

Strategic Project Prioritization

Prioritize initiatives using configurable weighted scoring based on business value, strategic alignment, cost, risk, and capacity. Build a portfolio that supports organizational goals.

Comprehensive Reporting & Dashboards

Monitor portfolio health, budgets, risks, resourcees, and project performance with real-time dashboards and executive reporting. Deliver insights to leadership without manual work.

Demand & Request Management

Standardize IT demand with configurable intake forms, approval workflows, and business cases. Ensure every new request is evaluated consistently before committing resources.

Resource & Capacity Planning

Plan resources by role, team, skill, or individual to understand capacity before work begins. Balance workloads, forecast future demand, and eliminate bottlenecks before they impact delivery.

Sofia AI for IT Teams



Spend less time gathering information and more time making decisions. Sofia helps IT teams evaluate priorities, forecast resource needs, surface risks, and generate portfolio insights in seconds.

How it works

Evaluate demand → **Build your portfolio** → **Deliver across teams** → **Measure and adapt**

OnePlan integrates with the tools you already use

MICROSOFT 365 & AZURE

Teams · SharePoint · Planner · Project Planner Premium · Power BI · Power Automate · Entra ID · Azure DevOps · Power Apps · Azure Data Lake · Project · Dynamics 365 · SQL Server

WORK & PROJECT MANAGEMENT

Jira · Asana · Trello · Aha! · Wrike · Smartsheet · monday.com

ITSM & AUTOMATION

ServiceNow · TOPdesk · Zapier

ERP, FINANCE & HR

Salesforce · SAP · Workday · UltiPro · PeopleSoft

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