OnePlan

ONEPLAN INTEGRATES WITH THE
TOOLS YOUR TEAMS ALREADY USE

OneConnect

No coding experience required



What is OneConnect?

OneConnect is OnePlan's integration hub, designed to connect the systems your teams already use and bring project, portfolio, resource, and operational data into a single view.

Instead of asking teams to abandon their preferred tools, OneConnect synchronizes information between OnePlan and key business applications, helping organizations improve visibility, reduce duplicate data entry, and make faster, more informed decisions.

Why Customers Use OneConnect

Create a Single Source of Truth
Bring project, portfolio, financial, resource, and operational data together in one place for better visibility and governance.

Reduce Manual Effort
Automate data synchronization between systems and eliminate duplicate updates, spreadsheets, and manual reporting.

Gain Real-Time Visibility
Keep information current across connected platforms so stakeholders can make faster, more informed decisions.

Support Existing Ways of Working
Allow teams to continue using the tools they know while providing portfolio leaders with centralized oversight.

Scale Across the Enterprise
Connect strategic planning, project delivery, finance, service management, and business systems to improve alignment across the organization.

> *"We allow teams to work in whatever platform they choose (Project, Planner, Jira...) and integrate that data to OnePlan for consolidated visibility."*
>
> - Verified G2 Customer Review

Ideal For:

- CEOs
- CFOs
- CTOs
- CDOs
- VP Strategy
- PMO Leaders
- Product Managers

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INTEGRATION	COMMON USE CASE
Azure DevOps	Synchronize development work, user stories, tasks, and delivery progress with portfolio planning and executive reporting.
Jira	Connect Agile teams with portfolio management and executive visibility without changing how teams work.
Microsoft Teams	Improve collaboration and keep project and portfolio information connected to everyday work.
ServiceNow	Align project portfolios with service management, operational work, and IT transformation initiatives.
Salesforce	Connect customer, revenue, and business initiatives with strategic planning and portfolio management.
SAP	Bring financial, operational, and project information together for enterprise visibility and governance.
Workday	Connect workforce and resource planning data to strategic portfolios and investment decisions.
Power BI	Combine data from connected systems to create rich dashboards, portfolio reports, and executive insights.

More of OnePlan's Integrations

MICROSOFT 365 & AZURE

Teams SharePoint Planner Project Planner Premium Power BI Power Automate

Entra ID Azure DevOps Power Apps Azure Data Lake Project Dynamics 365 SQL Server

WORK & PROJECT MANAGEMENT

Jira Asana Trello Aha! Wrike Smartsheet monday.com

ITSM & AUTOMATION

ServiceNow TOPdesk Zapier

ERP, FINANCE & HR

Salesforce SAP Workday UltiPro PeopleSoft

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