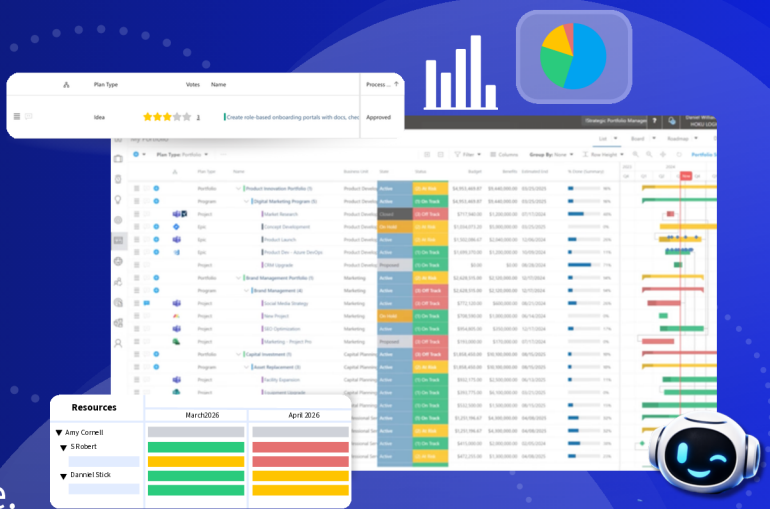
OnePlan

TEAM SPECIFIC OVERVIEW

Power Your Digital Transformation

Drive enterprise change you can measure.



Prioritize the right initiatives. Allocate resources with confidence. Measure and maximize outcomes.

Today's Digital Transformation Office must align every initiative to strategy and allocate resources to the right outcomes. When initiatives, resources, and budgets live in disconnected tools, teams struggle to prioritize effectively and prove the value transformation delivers.

OnePlan's AI-enabled Strategic Portfolio Management platform connects strategy, resources, and execution, so transformation leaders prioritize the right work, optimize resources, and drive success.

Key Benefits

Align initiatives to strategy.

Assess digital initiatives for potential impact and alignment with long-term business goals through a comprehensive intake process, ensuring investments support strategic objectives.

Optimize investments and resources.

Efficiently allocate resources and make informed decisions about which projects to pursue, ensuring the best use of budgets and capacity across transformation programs.

Prove transformation value.

Measure the success and impact of transformation projects with advanced analytics that refine strategies, improve resource allocation, and ensure continuous alignment.

> *OnePlan's ability to integrate and serve as a hub of data has provided an opportunity to streamline processes, reduce burden on proposal teams, and bring data from unconnected systems together to provide new opportunities for improvement.*
>
> - Russell Matney, Manager, Operational Excellence & Design, Framatome

Ideal For:

- Chief Transformation Officer
- Transformation Office Leader
- Chief Information Officer
- Director of Digital Transformation
- Director of Operations
- PMO Director
- Portfolio Manager

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Key Capabilities

Strategic Intake and Prioritization

Streamline intake with the Innovation App, capturing and evaluating requests across the enterprise. AI-driven insights help prioritize the demands most likely to move the needle.

Strategic Portfolio Planning

Make better decisions with advanced planning and prioritization tools. Powerful AI helps forecast project outcomes and optimize resource allocation so your portfolio consistently delivers maximum value.

Efficient Resource Allocation

Master resource management with Resource Plans, allocating and tracking resources across projects, balancing workloads, and using AI-powered analytics for real-time utilization insights.

Hybrid Work Management

Integrate seamlessly with your preferred work management tools so teams work the way they want—waterfall or agile—while maintaining a unified project view with AI-enhanced coordination.

Unified Project Reporting

Centralize project data and generate real-time status reports that give every stakeholder a single source of truth, with AI-driven analytics that foster data-driven decisions and transparency.

AI-Enabled Intelligence



Simply ask Sofia questions about projects, portfolios, resources, and investments to receive instant answers, summaries, and insights based on your OnePlan data.

How it works

Capture demand →

Assess digital initiatives through a comprehensive intake process, evaluating each for potential impact and alignment with long-term business goals.

Prioritize investments →

Allocate resources and prioritize projects with best-in-class planning tools, making informed decisions about which initiatives to pursue.

Execute change →

Deliver initiatives seamlessly with project management, budgeting, collaboration, and real-time tracking that keep strategy and execution aligned.

Measure impact

Use advanced analytics to measure success, refine strategies, improve resource allocation, and ensure continuous alignment with business objectives.

OnePlan integrates with the tools you already use

MICROSOFT 365 & AZURE

Teams SharePoint Planner Project Planner Premium Power BI Power Automate

Entra ID Azure DevOps Power Apps Azure Data Lake Project Dynamics 365 SQL Server

WORK & PROJECT MANAGEMENT

Jira Asana Trello Aha! Wrike Smartsheet monday.com

ITSM & AUTOMATION

ServiceNow TOPdesk Zapier

ERP, FINANCE & HR

Salesforce SAP Workday UltiPro PeopleSoft

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