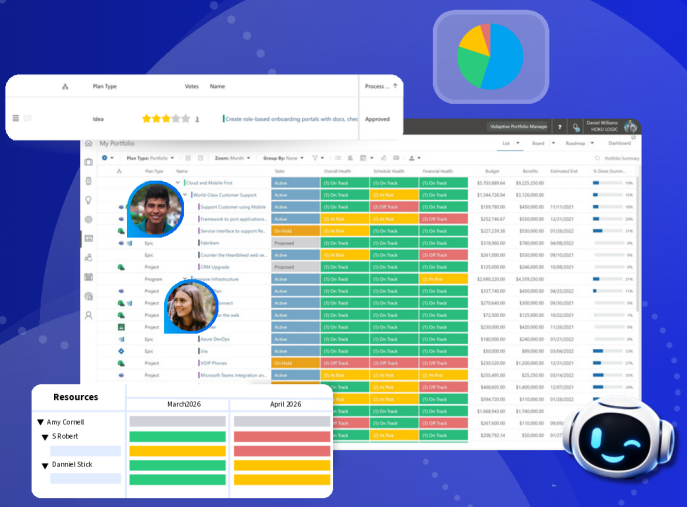
OnePlan

TEAM SPECIFIC OVERVIEW

Your Engineering Team's Success Starts Here

Align every engineering initiative with business goals.



Prioritize the right work. Optimize engineering capacity. Deliver on time and on budget.

Engineering teams face constant pressure to plan and execute without sacrificing the efficiency and quality every engineer strives to deliver. When priorities, capacity, and execution live in disconnected tools, projects slip and costs climb.

OnePlan connects it all in one view—aligning engineering work to strategy so leaders can prioritize the right work, optimize resources, and deliver on time and on budget.

Key Benefits for Engineering Teams

Align work to strategy.

Align engineering projects with strategic objectives from the start, focusing teams on the initiatives that deliver value and support long-term business goals.

Optimize resource use.

Balance project demand against available capacity to reduce timelines, improve efficiency, and complete engineering projects within budget and ahead of schedule.

Improve project outcomes.

Gain visibility into schedules, workloads, progress, and risks so engineering projects are delivered on time, on budget, and to the quality standards teams expect.

> *Our projects hit their dates without cutting corners on quality. We can see workloads and priorities clearly, put the right engineers on the right work, and catch risks long before they derail a delivery.*
>
> - VP of Engineering, Global Technology Firm

Ideal For:

- VP of Engineering
- Engineering Director
- R&D Leader
- PMO Director
- Portfolio Manager
- Resource Manager
- Engineering Program Manager

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Key Capabilities

Project Intake

Align engineering projects with strategic objectives from the start, focusing on the initiatives that deliver value and support long-term business goals.

Portfolio Planning

Enhance team collaboration and prioritize engineering projects effectively with OnePlan's portfolio planning tools. Balance project demands with resource availability and give priority to the most critical projects.

Resource Management

Optimize the distribution of resources to reduce project timelines and enhance efficiency, ensuring engineering projects are completed within budget and on schedule.

Work Execution

Empower teams to plan, track, and execute engineering work with integrated time tracking, collaboration, and reporting capabilities that improve visibility and accountability.

Analysis

Continuously improve engineering processes with insights from powerful analytics. Identify areas for improvement, optimize resource use, and enhance project outcomes.

AI-Enhanced Planning: Sofia AI



Simply ask Sofia about project timelines, resource availability, and delivery risks to receive instant answers and insights based on live portfolio data.

How it works

Intake projects → **Plan the portfolio** → **Execute work** → **Analyze and improve**

Intake projects

Align engineering projects with strategic objectives from the start, focusing on the initiatives that deliver the most value.

Plan the portfolio

Prioritize projects effectively by balancing demand with resource availability, giving priority to the most critical engineering work.

Execute work

Deliver quality work with resource planning, time tracking, and reporting that foster collaboration and keep projects on time and on budget.

Analyze and improve

Continuously improve engineering processes with analytics that identify areas for improvement, optimize resource use, and enhance outcomes.

OnePlan integrates with the tools you already use

MICROSOFT 365 & AZURE

Teams · SharePoint · Planner · Project Planner Premium · Power BI · Power Automate · Entra ID · Azure DevOps · Power Apps · Azure Data Lake · Project · Dynamics 365 · SQL Server

WORK & PROJECT MANAGEMENT

Jira · Asana · Trello · Aha! · Wrike · Smartsheet · monday.com

ITSM & AUTOMATION

ServiceNow · TOPdesk · Zapier

ERP, FINANCE & HR

Salesforce · SAP · Workday · UltiPro · PeopleSoft

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