OnePlan

OnePlan and Asana for Strategic Portfolio Management

Define strategy, prioritize work, and deliver results while your teams stay in Asana.

4.4 / 5
Gartner Peer Insights
101 ratings

500+
Global organizations
across every industry

Forrester
Strong Performer SPM
Tools Wave™

SOC 2
Type II · ISO 27001
ISO 27701 certified

Your Teams Keep Their Projects. Leadership Gets the Portfolio and Governance.

Projects Become Portfolio Plans
Every Asana project arrives in OnePlan as a plan that can be ranked, funded and reported alongside every other initiative. Sections, tasks and subtasks land in the work plan schedule.

Structure Survives the Trip
Parent and child relationships come across intact and dependencies sync both ways, so what arrives in OnePlan is a real schedule rather than a flat list.

Nobody Changes How They Work
There is no migration and no second system to adopt. Teams stay in Asana, which is exactly why portfolio data stays current instead of going stale.

One Portfolio Inventory Across Every Tool
Asana sits alongside Jira, Planner, Trello and Azure DevOps in the same dashboards, so leadership sees all work no matter where it is executed.

Asana Runs the Work. OnePlan Runs the Investment.

Two jobs, two tools, one source of truth.

3
Levels imported: sections, tasks and subtasks

0
Teams asked to migrate

↑
Portfolio visibility across every tool

> *OnePlan received the highest possible scores in the integration and roadmap criteria.*
>
> *- The Forrester Wave™ : Strategic Portfolio Management Tools*

What You Gain

- Complete Portfolio Inventory and Governance.
- Rank initiatives by strategic value, not by who asked loudest.
- Balance capacity against demand across every team and tool.
- Compare budget, forecast and actual spend at any portfolio level.
- Model what-if scenarios before committing people or money for all initiatives.

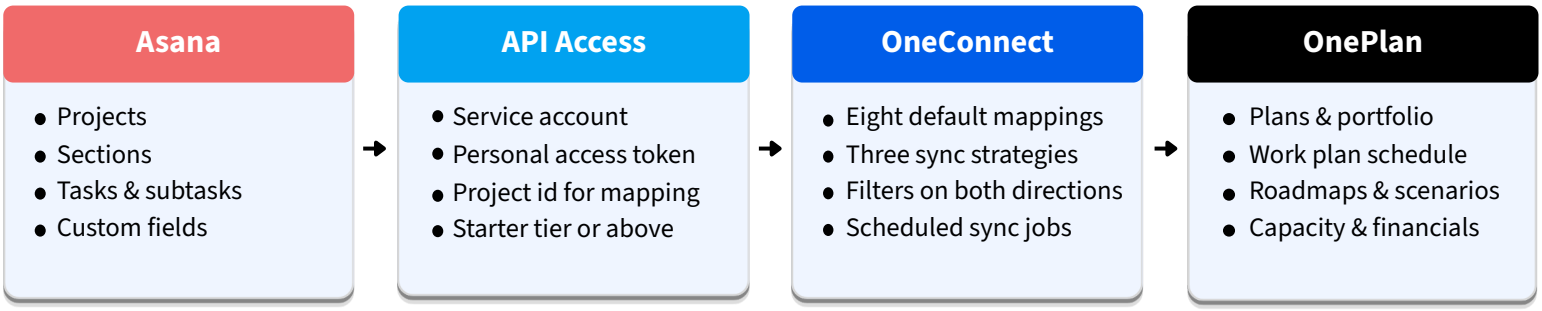
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Deliver with confidence.

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From a Project to a Funded Initiative



Bidirectional at task level. Scheduled jobs move data both ways, and any plan can be pushed or pulled on demand from OnePlan.

What Ships Out of the Box

Eight field mappings arrive configured, including the structure and dependency fields that keep a schedule intact.

Table	OnePlan field	Asana field	Direction	Notes
Plans	Name	Name	Both	Required
Plans	Owner	Owner	Both	Required
Tasks	Name	Name	Both	Required
Tasks	Parent Id	Parent Id	Both	Required
Tasks	Assigned To	Assignee	Both	
Tasks	Start	Start At	Both	
Tasks	Due	Due At	Both	
Tasks	Task Dependencies	Dependencies	Both	Finish to start

Status, percent complete and your custom fields are mapped during onboarding. Asana has no central custom-field configuration, so a template project defines the list available to map.

Where Teams Use It

Visibility into execution across teams
Leadership sees status from operations, IT and creative teams without anyone switching tools or duplicating updates.

Cross-team resource allocation
Assignments come across to assess workload across projects and teams, avoiding burnout and informing staffing.

Budget versus actual tracking
Planned and actual cost sit against work executed in Asana, giving finance real budget accountability.

Strategic initiative tracking
Projects and tasks connect to strategic initiatives, so work provably aligns to business priorities.

Forecasting future demand
Upcoming tasks and due dates forecast team and skillset demand, so the PMO manages capacity proactively.

Unified reporting and dashboards
Asana reports alongside Planner, Jira and Trello in one dashboard, whatever tool a team happens to use.

Turn Your Projects into a Portfolio

1. Talk to us: **oneplan.ai/contact-us**
2. Start a free trial at **oneplan.ai/trial**
3. Documentation: **support.oneplan.ai**

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