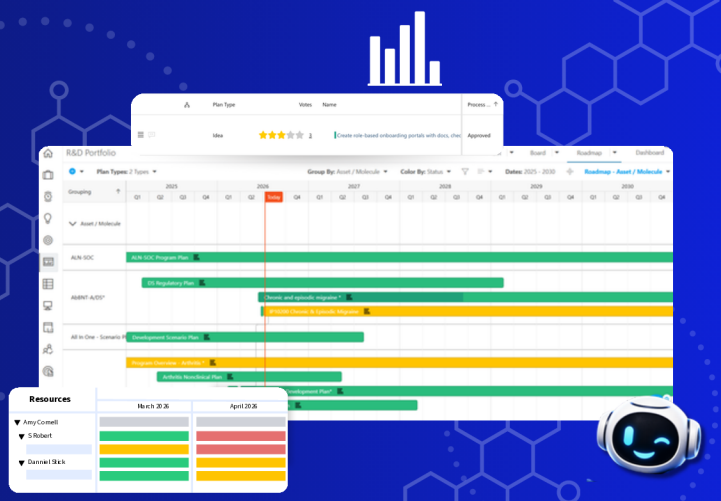
OnePlan

TEAM SPECIFIC OVERVIEW

Revolutionize R&D

Manage complex portfolios confidently, deliver faster time to patient.



Accelerate innovation. Prioritize high-impact. Deliver breakthroughs.

OnePlan empowers R&D teams to align research initiatives with strategy, optimize resource allocation, and manage every stage of the innovation lifecycle, all while enabling scientists, engineers, and project teams to work in the tools they know best.

Gain complete visibility across your innovation portfolio to prioritize the right investments, balance capacity, model future scenarios, and deliver products to market with greater confidence.

Top Benefits for R&D Teams

Faster time-to-patient

Prioritize high-value research initiatives and move promising ideas from concept to execution faster.

Optimized resources

Balance workloads across teams, laboratories, and technical experts to maximize capacity and reduce bottlenecks.

Aligned research & strategy

Ensure every investment supports business objectives with complete portfolio visibility and data-driven decision making.

> *"OnePlan gives us the visibility and discipline to manage a complex R&D portfolio, align resources to our highest-priority initiatives, and focus on bringing innovation to patients faster."*
>
> - R&D Portfolio Leader, Leading Pharmaceutical Company

Ideal For:

- Director of R&D
- R&D Portfolio Managers
- Chief Innovation Officer
- Product Development Managers
- Engineering Managers
- Research Program Managers
- Technical Program Manager

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Key Capabilities

Innovation & Demand Management

Capture research ideas, product concepts, and project requests in a centralized innovation portal. Standardize evaluation and a standardized approval process before committing resources.

Resource & Capacity Planning

Plan and allocate scientists, engineers, laboratories, equipment, and specialized roles across multiple initiatives. Forecast capacity, balance workloads, and quickly adapt to change.

Governance & Stage-Gate Management

Monitor regulatory milestones, manage compliance activities, and ensure projects meet organizational and industry standards without sacrificing visibility or agility.

Strategic Portfolio Prioritization

Evaluate initiatives using configurable scoring based on strategic alignment, expected value, technical feasibility, risk, cost, and resource availability. Invest in high-impact projects.

Reporting & Portfolio Analytics

Gain real-time visibility into project health, resource utilization, budgets, risks, and portfolio performance through interactive dashboards and executive reporting.

Sofia AI for Portfolio Planning

Simply ask Sofia which initiatives are at risk, where capacity constraints exist, or how priorities may impact delivery across the portfolio.

How it works

Evaluate requests → **Allocate budgets** → **Manage programs** → **Analyze and adjust**

Johnson&Johnson BIOMARIN NOVARTIS ORGANON Diasorin

OnePlan integrates with the tools you already use

MICROSOFT 365 & AZURE

Teams	SharePoint	Planner	Project for the web	Power BI	SQL Server	Azure Cost Management
Entra ID	Azure DevOps	Power Apps	Azure Data Lake	Project	Power Apps	Dynamics 365

WORK & PROJECT MANAGEMENT

Jira	Asana	Trello	Aha!
Wrike	Smartsheet	monday.com	

ITSM & AUTOMATION

ServiceNow	TOPdesk
Zapier	

ERP, FINANCE & HR

Salesforce	SAP	Workday
UltiPro	PeopleSoft	

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