OnePlan

Security You Can Trust
Readiness You Can Prove

Meet security requirements. Speed up vendor review. Operate with confidence.

Security and compliance expectations are rising across enterprise, public sector, and regulated environments. Without clear proof, vendor evaluations can slow down, introduce uncertainty, and delay important decisions.

OnePlan provides a security and compliance foundation combining certifications, secure cloud infrastructure, and documented practices to enable faster, more confident evaluations.

Security Benefits

Demonstrate verified controls.

Provide independent validation of security practices with SOC 2 Type 2 and ISO certifications.

Accelerate security reviews.

Shorten vendor evaluation cycles with clear documentation and frameworks.

Support regulated environments.

Align with enterprise and government expectations including privacy and federal standards.

> *Security reviews used to slow everything down. With OnePlan, we can show our teams exactly how data is protected and who can access what, so scrutiny becomes confidence instead of a bottleneck.*
>
> - IT & Security Director, Global Manufacturing Company

Ideal For:

- Chief Information Officer
- Chief Technology Officer
- Chief Information Security Officer
- Director of Information Technology
- Director of Risk & Compliance
- Director of Procurement

© 2026 OnePlan

Validated Security Standards

ISO 27001

A structured, certified approach to managing information security risk across the organization.

ISO 27701

Extends those controls to privacy, governing how personal data is handled and protected.

SOC 2

Type 2 controls independently audited over time, demonstrating consistent, verifiable security practices.

Coming Soon: FedRAMP

Alignment in progress against the U.S. government's rigorous cloud security standards.

Secure by Design: Sofia AI



Sofia runs entirely within OnePlan's secure Microsoft Azure environment and uses Azure OpenAI Service (GPT-5.2) to generate AI responses. It respects each user's existing permissions, customer data is never used to train Microsoft or OpenAI foundation models, and all AI-generated content requires human review and approval before it becomes a record or decision.

How OnePlan Protects Your Data

1

Secure Cloud Infrastructure

Enterprise-grade cloud designed to protect data and ensure availability.

2

Documented Security Practices

Formal policies define how systems are operated and maintained.

3

Continuous Oversight

Controls reviewed and validated through audits and governance.

4

Shared Responsibility Model

Platform security + customer controls for their environment.

OnePlan integrates with the tools you already use

MICROSOFT 365 & AZURE

Teams SharePoint Planner Project Planner Premium Power BI Power Automate

Entra ID Azure DevOps Power Apps Azure Data Lake Project Dynamics 365 SQL Server

WORK & PROJECT MANAGEMENT

Jira Asana Trello Aha! Wrike Smartsheet monday.com

ITSM & AUTOMATION

ServiceNow TOPdesk Zapier

ERP, FINANCE & HR

Salesforce SAP Workday UltiPro PeopleSoft

© 2026 OnePlan