OnePlan

Why OnePlan Is the Better Choice for SPM and PPM

Feature Breadth and Depth · Value Priced · Quicker Time to Value



4.4 / 5
Gartner Peer Insights 101 ratings

500+
Global organizations across every industry

Strong Performer
Forrester Wave™ SPM Tools

5 Years
Microsoft Global Partner of the Year for PPM

Most Evaluations Force a Trade-Off. OnePlan Removes It.

Buyers in this market are usually choosing between two compromises. One category gives you portfolio depth but takes a year and a services bill to stand up. The other deploys in a week but cannot carry a schedule, a resource plan or a budget. OnePlan is built to be the third option.

Legacy PPM / SPM suites

- Deep functionality, but multi-quarter implementations
- Seat-based pricing; AI, training and support priced separately
- Rigid to reconfigure once the initial build is signed off

Lightweight work management tools

- Fast to adopt, but no true schedule, cost or capacity model
- Portfolio and financial layers bolted on, not native
- Executives still rebuild the roll-up in spreadsheets

The Three Reasons Leading Enterprises Choose OnePlan

01 Feature Breadth and Depth
Schedule, resource and financial primacy in one platform vs. three modules stitched together.

02 Value Priced
Role-based pricing, so you license the capability each person actually uses vs. one enterprise seat for everyone.

03 Quicker Time to Value
Expert-led and phased, so the first benefit lands in weeks and is measured against the business case.

The Platform Layer

OneConnect Platform
Bi-directional connectors to the execution tools teams already use, so portfolio data stays current without asking anyone to adopt a second system.

What-If Scenario Planner
Model funding and capacity scenarios against strategy before committing, then promote the chosen scenario into the live portfolio.

Security Roles and User Profiles
Enterprise permissions, audit logs and profile-driven views, so each altitude of the business sees the right signal.

Sofia AI Agent
Embedded AI that surfaces risk, forecasts outcomes and rebalances portfolios *included in the subscription*, not a separate SKU.

Microsoft 365 and Teams
Native inside Teams, Planner, Project and Power BI, and five consecutive years as Microsoft Global PPM Partner of the Year.

Flexible Configurability
One platform configured for SPM, EPMO, PSA, agile portfolio and product portfolio use cases without custom code.

Trusted by: Microsoft · Johnson & Johnson · Bridgestone · Molson Coors · PACCAR · Purple · Kiewit · Ross Dress For Less

Plan smarter.
Deliver with confidence.

www.oneplan.ai

© 2026 OnePlan

The OnePlan Value Framework

Three claims, and the evidence behind each one. Use this as the scorecard when you compare OnePlan to anything else on your shortlist.

OnePlan is a better choice for SPM / PPM

01 Feature Breadth and Depth for SPM

- **Schedule Primacy**
  - Adaptive (waterfall / agile planning)
  - Connection to MS Project / Planner
  - Work types for issue, risk, changes
- **Resource Primacy**
  - Top-down, bottom-up resource plans
- **Financial Primacy**
  - Different cost types (budget, forecast, actual)
  - Integration to financial system
- **Integration to M365 and Teams**
- **OneConnect Platform**
- **Integrated Sofia AI Agent**
- **What-If Scenario Planner**
- **Security Roles and User Profiles**
- **Flexible Configurability for Multiple Use Cases**

Forrester scored OnePlan highest possible on integration and roadmap

02 Value Priced

- **Role Based Pricing**
- **AI Included in Subscription**
- **Support Packages in Subscription**
  - Instructor led training
  - LMS in Premier (Circle)
  - Assigned TAM in Advantage
  - Circle Community
- **All-In-One SPM / PPM Solution (SEM, EPMO, IIPA)**

Enterprise and Basic user subscriptions

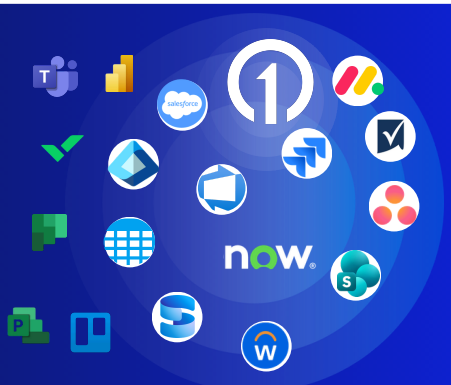
03 Quicker Time to Value for SPM Benefits

- **Expert-Led Implementation**
- **Phased Implementation Approach**
- **Benefit-Driven Implementation and Tracking**

62-day deployment and 2,000+ projects tracked at a global bioscience company

Connects to what teams already use

Microsoft Project · Planner · Project Online · Teams · Power BI · Azure DevOps · Jira · Smartsheet · monday.com · Asana · Wrike · Trello · ServiceNow · Salesforce



> *OnePlan received the highest possible scores in the integration and roadmap criteria.*
>
> *- **The Forrester Wave™:** Strategic Portfolio Management Tools, Q2 2024*

© 2026 OnePlan

Market Comparison

Evaluation criterion	OnePlan	Legacy PPM suites	Lightweight work mgmt
Adaptive waterfall + agile in one plan	**Native**	Partial	Limited
Top-down and bottom-up resource plans	**Native**	Native	No
Budget / forecast / actual cost types	**Native**	Native	No
Issue, risk and change work types	**Native**	Native	Limited
AI included in the subscription	**Yes**	Add-on	Add-on
Role-based pricing	**Yes**	Rare	Seat-based
Training and support in the package	**Yes**	Priced separately	Self-serve
Time to first measurable benefit	**Weeks**	Quarters	Weeks, shallow

Category generalization, not a vendor-specific claim. Verify each row against the specific products on your shortlist.

Quicker Time to Value

1. **Expert-led implementation**
   Industry consultants configure OnePlan to your processes — not a documentation handoff.
2. **Phased implementation approach**
   Each phase delivers usable capability, so the PMO is not waiting on a big-bang go-live.
3. **Benefit-driven implementation and tracking**
   Benefits defined at intake are tracked through delivery, so ROI is evidenced, not asserted.

$500M
Annual savings
Novari Health, via prioritization

> *We tried many tools… OnePlan is literally the best solution on the market.*
>
> **Thomas Kieffer**
> Chief Operations Officer, JAO

> *It has replaced a number of disparate tools, giving us one place that supports multiple use cases.*
>
> **Verified review**
> G2

> *Robust solution that can adapt to PPM maturity levels. Teams work in whatever platform they choose and we integrate that data to OnePlan.*
>
> **Verified review**
> G2

Awards and Recognition

Forrester Wave™ Strong Performer, SPM Tools · G2 Grid® Leader, Summer 2025 · G2 Best Software Awards 2025, Project Management Gartner Peer Insights Customers' Choice, 2023 and 2024 · Microsoft Global PPM Partner of the Year, five consecutive years

See the depth for yourself.

Book an executive demo: **oneplan.ai/contact-us**

Start a free trial - no credit card **oneplan.ai/trial**

Plan smarter.
Deliver with confidence.

© 2026 OnePlan