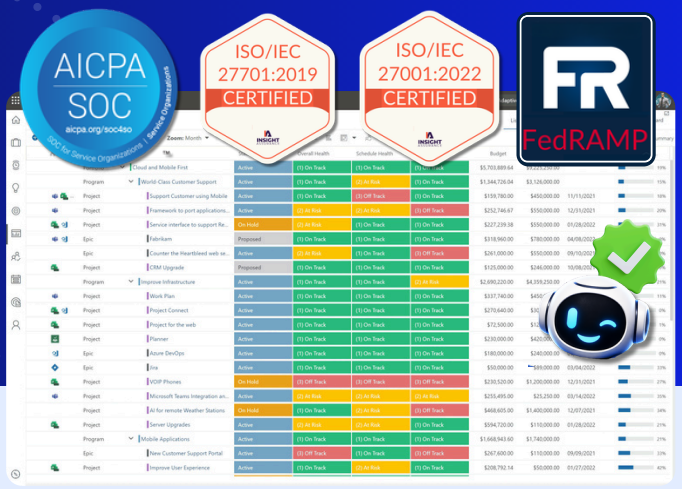
OnePlan

OnePlan for Government Capability Statement



COMPANY OVERVIEW

OnePlan for Government is a strategic portfolio and program management platform that connects strategy, investments, programs, resources, risk, and performance in a single AI-powered environment.

Built for the Microsoft ecosystem, OnePlan helps government organizations prioritize investments against mission outcomes, execute programs with discipline, and manage budget, workforce, and performance in one governed platform.

A five-time Microsoft Partner of the Year for Project & Portfolio Management, OnePlan extends the Microsoft 365 investments government teams already use rather than replacing them.

Legal Name	OnePlan Portfolio Solutions, LLC
Website	www.oneplan.ai
UEI	DYAMNMGJ5FC7
CAGE Code	21CN4
NAICS Code	541600

CORE COMPETENCIES

- **Strategic Portfolio Management for Government:** Connect agency strategy to funded work and prioritize investments against mission outcomes.
- **Integrated Program Management:** Unify programs, milestones, dependencies, budgets, workforce, and schedules in one governed environment.
- **Capital Planning & Investment Control (CPIC):** Support investment planning, budgeting, and reporting aligned to FITARA and CPIC processes.
- **Earned Value Management:** Integrate cost and schedule performance to improve visibility, oversight, and program control.
- **Resource & Capacity Planning:** Forecast workforce capacity and demand across the portfolio, so programs are staffed to what the mission actually requires.
- **Risk & Benefits Management:** Identify, score, and mitigate risk while tracking the benefits each investment is expected to deliver — and whether it does.

DIFFERENTIATORS

- **Built for Microsoft:** Works with the Microsoft ecosystem government teams already use, including Microsoft 365, Azure Government, Teams, Power BI, and Azure DevOps.
- **Governed AI:** Sofia AI helps users answer questions, identify risks, and create reports from governed portfolio and program data, with role-based access, auditability, and human oversight.
- **Adaptable to PPM maturity:** Supports configurable portfolio hierarchies and governance models across strategic, tactical, and operational levels.
- **Security posture:** Designed to align with FedRAMP / GovCloud requirements for secure public-sector deployment.
- **Fast Time to Value:** Easy to use, delivering PPM results across projects/epics, resources, finances, and governance from day one.

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CAPABILITY STATEMENT

The mission problems OnePlan Government solves

Connect your budget to mission outcomes
Tie investments and spending directly to strategic priorities, outcomes, and performance.

One system for cost, schedule, and performance
Bring schedule, budget, actuals, and performance together to understand program health and forecast outcomes.

Leadership gets a single view across programs
Roll up cost, schedule, risk, outcomes, and status into one portfolio view leadership and oversight can trust.

Know if you have the people to deliver the plan
Forecast demand against workforce capacity so leaders can identify gaps before they affect mission delivery.

Sofia AI turns your government data into action

Sofia AI works across strategy, investments, programs, resources, risk, and performance using the live data already in OnePlan to answer questions, identify risks, create reports, and help teams make better decisions.

Ask in plain language

Query project and portfolio status, risk, and budget with answers traceable to underlying data with dynamic dashboards and reports.

Oversight-ready reports in seconds

Draft status updates, exhibits, and stakeholder summaries automatically, from the same live program data.

Risk flagged before it lands

Surfaces at-risk projects, budget variances, and resource conflicts across the portfolio before they become issues.

Scoped to what you can see

Reads only the data a user is already authorized to access, and every interaction is logged and auditable.

Deployment options for every level of government

Azure Government Cloud
US data residency
OnePlan deployed on Microsoft Azure Government with U.S. data residency and government-specific security and compliance capabilities.

FedRAMP certified
Federal civilian authorization
FedRAMP High (Class D) certification for federal agency workloads, with DoD IL4/IL5 planned.

OnePlan integrates with the tools you already use

MICROSOFT 365 & AZURE

Teams · SharePoint · Planner · Project Planner Premium · Power BI · Power Automate · Entra ID · Azure DevOps · Power Apps · Azure Data Lake · Project · Dynamics 365 · SQL Server

WORK & PROJECT MANAGEMENT

Jira · Asana · Trello · Aha! · Wrike · Smartsheet · monday.com

ITSM & AUTOMATION

ServiceNow · TOPdesk · Zapier

ERP, FINANCE & HR

DelTek · Salesforce · SAP · UltiPro · PeopleSoft · Workday

Plan smarter.
Deliver with confidence.

Get a demo: **oneplan.ai/contact-us**

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